

| | <u>Dec 31, 2022</u> | <u>Dec 31, 2021</u> |
|---|----------------------------|----------------------------|
| ASSETS | | |
| Current assets | | |
| Currency funds | 2,459 | 2,761 |
| Trading financial assets | 4,316 | 2,670 |
| Derivative financial assets | 18 | 5 |
| Accounts receivable | 3,689 | 4,271 |
| Receivables financing | 59 | 28 |
| Prepayments | 110 | 183 |
| Other receivables | 61 | 77 |
| Inventories | 3,152 | 3,193 |
| Assets classified as held for sale | 0 | 99 |
| Other current assets | 279 | 130 |
| Total current assets | <u>14,143</u> | <u>13,417</u> |
| Non-current assets | | |
| Long-term receivables | 40 | 38 |
| Long-term equity investments | 765 | 770 |
| Other equity investments | 440 | 418 |
| Investment properties | 89 | 93 |
| Fixed assets | 19,517 | 18,424 |
| Construction in progress | 807 | 661 |
| Right-of-use assets | 578 | 622 |
| Intangible assets | 483 | 447 |
| Goodwill | 2,210 | 2,023 |
| Long-term prepaid expenses | 28 | |
| Deferred tax assets | 247 | 185 |
| Other non-current assets | 61 | 1 |
| Total non-current assets | <u>25,265</u> | <u>23,682</u> |
| Total assets | <u>39,408</u> | <u>37,099</u> |
| | | |
| LIABILITIES AND EQUITY | <u>Dec 31, 2022</u> | <u>Dec 31, 2021</u> |
| Current liabilities | | |
| Short-term borrowings | 1,174 | 2,193 |
| Derivative financial liabilities | 0 | 2 |
| Notes payable | 339 | 579 |
| Accounts payable | 4,634 | 5,298 |
| Contract liabilities | 214 | 458 |
| Employee benefits payable | 984 | 1,062 |
| Taxes and surcharges payable | 210 | 235 |
| Other payables | 378 | 414 |
| Liabilities classified as held for sale | 0 | 45 |
| Current portion of long-term liabilities | 3,096 | 1,052 |
| Other current liabilities | 4 | 3 |
| Total current liabilities | <u>11,033</u> | <u>11,341</u> |
| Non-current liabilities | | |
| Long-term borrowings | 2,721 | 3,751 |
| Lease liabilities | 562 | 568 |
| Long-term employee benefits payable | 14 | 20 |
| Deferred income | 340 | 337 |
| Deferred tax liabilities | 40 | 82 |
| Other non-current liabilities | 55 | 0 |
| Total non-current liabilities | <u>3,732</u> | <u>4,758</u> |
| Total liabilities | <u>14,765</u> | <u>16,099</u> |
| Equity | | |
| Paid-in capital | 1,780 | 1,780 |
| Capital reserves | 15,080 | 14,984 |
| Accumulated other comprehensive income | 400 | (281) |
| Surplus reserves | 229 | 174 |
| Unappropriated profit | 7,154 | 4,334 |
| Total equity attributable to owners of the parent | <u>24,643</u> | <u>20,991</u> |
| Minority shareholders | 0 | 9 |
| Total equity | <u>24,643</u> | <u>21,000</u> |
| Total liabilities and equity | <u>39,408</u> | <u>37,099</u> |

| | Three months ended | | Year ended | |
|---|--------------------|--------------|---------------|---------------|
| | Dec 31, 2022 | Dec 31, 2021 | Dec 31, 2022 | Dec 31, 2021 |
| Revenue | 8,984 | 8,585 | 33,762 | 30,502 |
| Less: Cost of sales | 7,688 | 6,882 | 28,010 | 24,887 |
| Taxes and surcharges | 20 | 19 | 90 | 77 |
| Selling expenses | 42 | 49 | 184 | 194 |
| Administrative expenses | 95 | 299 | 900 | 1,042 |
| Research and development expenses | 333 | 326 | 1,313 | 1,186 |
| Finance expenses | 137 | 29 | 126 | 206 |
| Including: Interest expenses | 64 | 43 | 207 | 313 |
| Interest income | 10 | 4 | 31 | 37 |
| Add: Other income | 53 | 35 | 191 | 170 |
| Investment income / (loss) | 63 | 16 | 128 | 315 |
| Including: Income / (loss) from investments in associates and joint ventures | 1 | (291) | (5) | (6) |
| Gain / (loss) on the net position hedging | 0 | 11 | 0 | 0 |
| Gain / (loss) on changes in fair value of financial assets/liabilities | 3 | (12) | (37) | (12) |
| Credit impairment (loss is expressed by "-") | 17 | 9 | 34 | 23 |
| Asset impairment (loss is expressed by "-") | (131) | (216) | (257) | (268) |
| Gain / (loss) on disposal of assets | 6 | 2 | 48 | 32 |
| Operating profit / (loss) | 680 | 826 | 3,246 | 3,170 |
| Add: Non-operating income | 2 | 12 | 47 | 18 |
| Less: Non-operating expenses | 1 | 7 | 2 | 18 |
| Profit / (loss) before income taxes | 681 | 831 | 3,291 | 3,170 |
| Less: Income tax expenses | (98) | (13) | 60 | 210 |
| Net profit / (loss) | 779 | 844 | 3,231 | 2,960 |
| Classified by continuity of operations | | | | |
| Profit / (loss) from continuing operations | 779 | 844 | 3,231 | 2,960 |
| Classified by ownership | 0 | | | |
| Net profit / (loss) attributable to owners of the parent | 779 | 843 | 3,231 | 2,958 |
| Net profit / (loss) attributable to minority shareholders | 0 | 1 | 0 | 2 |
| Add: Unappropriated profit at beginning of period | 6,430 | 3,544 | 4,334 | 1,518 |
| Less: Extract statutory surplus accumulation | 55 | 53 | 55 | 53 |
| Cash dividends payable | 0 | 0 | 356 | 89 |
| Unappropriated profit at end of period (attributable to owners of the parent) | 7,154 | 4,334 | 7,154 | 4,334 |
| Other comprehensive income, net of tax | (151) | (120) | 680 | (197) |
| Comprehensive income attributable to owners of the parent | (151) | (120) | 680 | (197) |
| Comprehensive income not be reclassified to profit or loss | 7 | (14) | (7) | (13) |
| Remeasurement gains or losses of a defined benefit plan | 1 | (2) | 1 | (1) |
| Change in the fair value of other equity investments | 6 | (12) | (8) | (12) |
| Comprehensive income to be reclassified to profit or loss | (158) | (106) | 687 | (184) |
| Comprehensive income using the equity method that may be reclassified to profit or loss | 0 | 0 | 0 | (21) |
| Cash flow hedge reserve | 23 | 10 | (4) | 2 |
| Exchange differences of foreign currency financial statements | (181) | (116) | 691 | (165) |
| Total comprehensive income | 628 | 724 | 3,911 | 2,763 |
| Including: | | | | |
| Total comprehensive income attributable to owners of the parent | 628 | 723 | 3,911 | 2,761 |
| Total comprehensive income attributable to minority shareholders | 0 | 1 | 0 | 2 |
| Earnings per share | | | | |
| Basic earnings per share | 0.44 | 0.49 | 1.82 | 1.72 |
| Diluted earnings per share | 0.43 | 0.49 | 1.81 | 1.72 |

| | Three months ended | | Year ended | |
|---|--------------------|----------------|----------------|----------------|
| | Dec 31, 2022 | Dec 31, 2021 | Dec 31, 2022 | Dec 31, 2021 |
| CASH FLOWS FROM OPERATING ACTIVITIES | | | | |
| Cash receipts from the sale of goods and the rendering of services | 11,033 | 9,611 | 36,233 | 32,445 |
| Receipts of taxes and surcharges refunds | 34 | 49 | 307 | 389 |
| Other cash receipts relating to operating activities | 103 | 30 | 321 | 237 |
| Total cash inflows from operating activities | 11,170 | 9,690 | 36,861 | 33,071 |
| Cash payments for goods and services | 8,458 | 6,031 | 25,604 | 20,445 |
| Cash payments to and on behalf of employees | 1,019 | 937 | 4,275 | 4,265 |
| Payments of all types of taxes and surcharges | (152) | 19 | 543 | 608 |
| Other cash payments relating to operating activities | 213 | 68 | 427 | 324 |
| Total cash outflows from operating activities | 9,538 | 7,055 | 30,849 | 25,642 |
| Net cash flows from operating activities | 1,632 | 2,635 | 6,012 | 7,429 |
| CASH FLOWS FROM INVESTING ACTIVITIES | | | | |
| Cash receipts from returns of investments | 4,151 | 3,281 | 12,701 | 6,133 |
| Cash receipts from investment income | 33 | 20 | 89 | 33 |
| Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets | (3) | 10 | 107 | 271 |
| Net cash receipts from disposal of subsidiaries and other business units | 0 | 0 | 30 | 0 |
| Other cash receipts relating to investing activities | 0 | 10 | 0 | 10 |
| Total cash inflows from investing activities | 4,181 | 3,321 | 12,927 | 6,447 |
| Cash payments to acquire fixed assets, intangible assets and other long-term assets | 1,236 | 1,345 | 3,924 | 4,358 |
| Cash payments for investments | 4,300 | 4,029 | 14,361 | 8,405 |
| Total cash outflows from investing activities | 5,536 | 5,374 | 18,285 | 12,763 |
| Net cash flows from investing activities | (1,355) | (2,053) | (5,358) | (6,316) |
| CASH FLOWS FROM FINANCING ACTIVITIES | | | | |
| Cash proceeds from investments by others | 0 | 0 | 0 | 4,965 |
| Cash receipts from borrowings | 2,255 | 2,524 | 5,216 | 7,153 |
| Other cash receipts relating to financing activities | 0 | (347) | 0 | 0 |
| Total cash inflows from financing activities | 2,255 | 2,177 | 5,216 | 12,118 |
| Cash repayments for debts | 2,523 | 3,099 | 5,053 | 11,613 |
| Cash payments for distribution of dividends or profit and interest expenses | 29 | 26 | 524 | 392 |
| Including: Dividends or profit paid to non-controlling shareholders of subsidiaries | 0 | 3 | 0 | 3 |
| Other cash payments relating to financing activities | (71) | (166) | 687 | 605 |
| Total cash outflows from financing activities | 2,481 | 2,959 | 6,264 | 12,610 |
| Net cash flows from financing activities | (226) | (782) | (1,048) | (492) |
| EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS | (10) | (17) | 84 | (25) |
| NET INCREASE IN CASH AND CASH EQUIVALENTS | 41 | (217) | (310) | 596 |
| Add: Cash and cash equivalents at beginning of period | 2,412 | 2,980 | 2,763 | 2,167 |
| CASH AND CASH EQUIVALENTS AT END OF PERIOD | 2,453 | 2,763 | 2,453 | 2,763 |